

Regulatory announcement 1/2009 dated 13 January 2009

Correction of regulatory announcement 1/2009 regarding the announcement of General Shareholders Meeting

The Management Board of Sfinks Polska S.A. ("Sfinks"), in connection with the motion of Commercial Union OFE BPH CU WBK regarding the calling of general shareholders meeting of the Company to order a special-purpose auditor and to include the additional point concerning the ordering of a special-purpose auditor in the agenda of the very next general shareholders meeting, hereby informs about including the proposed point (point No 7) in the agenda of the General Meeting of Shareholders which will be held on 18 February 2009:

1. Opening
2. Selection of the Chairman of General Meeting.
3. List of attendance.
4. Confirmation that the General Meeting was announced correctly and that it is able to pass resolutions.
5. Adoption of General Meeting agenda.
6. Calling of the Scrutiny Committee.
7. Ordering of special-purpose auditor.
8. Preliminary results of financial statements review ordered by the new Management Board.
9. Changes of Supervisory Board membership.
10. The financial condition of the Company versus the service agreement signed between AmRest Sp. z o.o. and Sfinks Polska S.A. dated 12 December 2008.
11. Issuance of new shares.
12. Closing.

Commercial Union OFE BPH CU WBK tabled the above mentioned motion, as a holder of no less than 10% of the Sfinks equity and no less than 5% of the total number of votes, pursuant to article 400.1 of Polish Commercial Companies Code and article 84.1 of Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies.

With reference to this correction also the numeration of the agenda points has been amended and currently the numbers 9 and 10 are the items proposed earlier by Mr. Tomasz Morawski.

The remaining wording of the regulatory announcement 1/2009 dated 6 January 2009 has not been amended.

Legal act:

Ustawa o ofercie z dnia 29 lipca 2005 art. 56. ust. 1 punkt 2.